



DECLARATION OF FUTURE INTENT

Thank you for your intention to include the Air & Space Forces Association in your estate plan. We ask that you complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation.

☐ **New Intention**

☐ **Updated Intention**

My/Our Information:

Name(print) _____ Spouse Name (if joint) _____

Address: _____ City: _____ State: _____ Zip Code: _____

Phone Number: _____ Email Address: _____

Gift Information:

I/We have provided a gift to the Air & Space Forces as set forth in my/our:

- | | |
|--|---|
| ☐ Will or Trust | ☐ Charitable Gift Annuity |
| ☐ Life Insurance Policy | ☐ Charitable Remainder Unitrust |
| ☐ Other Asset(s) (please describe): _____ | ☐ Retirement Plan or Beneficiary Designation (401(k), 403(B), IRA, Keogh, Brokerage Account) |

The current estimated value of my/our gift is \$ _____. My/Our gift is _____ % of the asset indicated above. If a percentage is given, what is the current estimated value of the percent in today's dollars \$ _____.

☐ The Air & Space Forces Association is a contingent beneficiary of the indicated asset above (Please Explain): _____

Gift Purpose:

Unless indicated below, estate gifts will be applied to the AFA general fund.

☐ Please indicate the program or fund you would like your gift to benefit. If multiple areas, please provide percentages or specific amounts): _____

Please continue to the reverse side to complete the form

Recognition:

Donors who provide a planned gift to benefit the Air & Space Forces Association will be enrolled in the Thunderbird Society.

☐ I/we prefer no public recognition

☐ Please list my/our name(s) as follows:

Estate Contact Information: Although optional, the following information is very helpful:

Executor, Trustee (if your gift is through a Will, Trust):

Administrating Company (ie. TIAA, Fidelity, etc., if your gift is through a retirement account or life insurance policy):

Name: _____

Name: _____

Address: _____

Address: _____

City,State: _____ ZipCode: _____

City,State: _____ ZipCode: _____

Phone: _____

Phone: _____

Email: _____

Email: _____

Additional Contact/Relationship you may want us to know (family, attorney, etc.)

Name: _____ Relation: _____

Address: _____ City, State: _____ Zip Code: _____

Phone: _____ Email: _____

I/We understand this form does not create a binding obligation and any details about my/our gift will remain confidential. The Air & Space Forces Association understands that the size of my/our future gift may change.

Signature: _____ **Spouse Signature (if joint):** _____

Date: _____

Please return this form to: Air & Space Forces Association, Leslie Mazeska, Senior Director, Development

1201 S Joyce St., C6, Arlington, VA 22202 | email: lmazeska@afa.org | phone: 703-247-5815